# Arizona REALTORS® LEGISLATIVE AND POLITICAL AFFAIRS 2023 Business Plan

Committee: Legislative and Political Affairs

Chair: Paul Baker

Staff Liaison: Matthew Contorelli

DATE: June 2023

REALTOR®... the best prepared real estate practitioner with the highest standards.

The following are programs, products, services, and activities (PPSA's) with Legislative and Political Affairs oversight.

#### **CURRENT TOP PRIORITIES**

2023 Legislative Session Exceeding 2022 Fundraising Achievements

#### **RECOMMENDATIONS**

None at this time.

#### **GROUPS FORMED**

None at this time

#### Governmental Area Support - 1501

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®.

Measurable Objective	Status
Assign tasks to all governmental area	Ongoing.
workgroups within approved budget	
parameters.	
Continue with a "Thank You" lunch for	Scheduled for 10/18/23
each of the four government affairs	
committees.	

# <u>Legislative Advocacy - 1510</u>

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

Measurable Objective	Status
Activate broad-based Arizona	Ongoing.
REALTORS® membership representation	
in lobbying activities through legislative	
committee appointments and related	
committee activities.	
Encourage application to state boards and	Ongoing.
commissions.	
Strengthen and maintain relationships with	Ongoing.
Arizona statewide officeholders and	
agency department heads.	
Develop ambassador program with	Summer 2023
ambassador events to connect elected	
officials with REALTORS® that live and	
work in their communities.	
Strengthen and maintain relationships with	Ongoing. In constant contact
housing industry partners through ongoing	with ADRE, ADOR, AZ
communications.	Multihousing Assoc., AZ
	Homebuilders, etc.
Achieve an 85% success rate on Arizona	Ongoing.
REALTORS® legislative policy priorities.	
Conduct daily monitoring of legislation	Ongoing.
and recommend positions to the	
Legislative Committee in conjunction with	
the approved Legislative Policy	
Statements.	
Monitor member involvement in political	N/A, non-election year.
campaigns.	
Finalize 2023 legislative policies list by	Completed.
October 2022.	
Evaluate state-level candidates on Arizona	N/A, non-election year.
REALTORS® legislative policies and	
voting record to receive funds.	
Promote and support legislation that	Ongoing.
improves REALTOR® professionalism	
and facilitates a superior consumer	
experience.	

### **Local Lobbying Support - 1545**

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership.

Measurable Objective	Status
Assist local associations in their lobbying	Ongoing – NAAR STR
efforts as issues arise.	ordinances.
Encourage local associations to establish	Ongoing.
an advocacy program and provide	
assistance as requested.	

# <u>Legislative Policy Development - 1550</u>

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Maintain and promote a mechanism by which members can relay, on a year-round basis, legislative comments, and proposals.

Measurable Objective	Status
Poll members for their opinions through	Planned for Summer
use of formal and informal methods.	
Continue to involve stakeholders on real	Ongoing.
estate related issues.	
Encourage proportional regional	In process.
representation at the REALTOR® Caucus.	
Forward all legislative recommendations to	Ongoing.
the Legislative and Political Affairs	
Committee for review and appropriate	
action.	
Host 2023 REALTOR® Day Luncheon or	Completed 1/10/23 – Chase
other event if large gatherings are	Field with NAR Riding w/ Brand
prohibited.	
Identify for participation in, or host, a	Postponed due to legislative
second legislator event.	schedule inconsistencies related
	to legislative vacancies and travel
Achieve attendance of 65% of legislators	Ongoing.
at legislative events.	
Identify attendees for legislative events	Ongoing.
through political involvement and	
leadership activity.	

#### Fundraising/Grassroots Support - 1560

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC and educates and encourages members to share the value of RAPAC. Arizona REALTORS® leverages and maintains influential relationships. Arizona REALTORS® serves as a resource for local associations to take advantage of REALTOR® Party opportunities. Arizona REALTORS® strives to achieve NAR RPAC fundraising goals and Calls for Action participation rates.

Measurable Objective	Status
Finalize the political activities fundraising plan by December 31st by the previous plan year.	Completed.
Identify members to participate in the annual REALTOR® Party training.	In progress. REALTOR® Party Training is scheduled for August 24, 2023 at the Arizona Biltmore in Phoenix.
Provide fundraising tips, tools, and promotional materials for local associations.	Ongoing.
Distribute REALTOR® Party updates with local associations and provide Statewide RAPAC graphs.	Arena App provides Local Association staff with YTD data. Monthly REALTOR® Party Sync hosted by Tim
Visit, at a minimum of one time annually, with each local association to promote fundraising activities.	1/4/23 CAR, 1/20/23 PAAR, 1/23/23 BHMVAR, 2/15/23 SAAR, 3/7/23 GVSAR, 3/17/23 SVVAR, 3/21/23 WeSERV, 5/2/23 YAR, 6/3/23 WMAR (many visited more than once only first contact date listed)
Utilize the NAR RAPAC Grant stipend for promotion of RAPAC.	\$9,000 of \$15,000 grant stipend approved for spring auction
Utilize the Major Investor Program NAR stipend to host an Arizona REALTORS® Major Investor Event.	Scheduled for summer or fall after new office space has been completed.
Achieve participation of local associations in Major Investor Events.	Ongoing – YAR, TAR, SAAR, WeSERV, GVSAR completed, WMAR, PAAR holding first ever MI event in 2023

Achieve 100% level of RAPAC participation from state and NAR directors, AEs, Presidents, Presidents-elect, RVPs, RIMC, LPAC, Legislative Committee, RAPAC Trustees, FPCs, EXCOM, BOD, and local RAPAC Chairs.	NAR Directors – Local AEs – 9/14, 64% Presidents – 13/14, 93% President Elects – 14/14, 100% RVPs – 5/5, 100% RAPAC/RIMC – 19/19, 100% LPAC – 16/16, 100% LegCom – 25/25, 100% FPCs – 11/11, 100% EXCOM – 15/15, 100%
	BOD – 106/117, 91% <b>RAPAC Chairs– 14/14, 100%</b>
Achieve 100% of NAR Major Investor Goal for 2023. Benchmarks: 50% of goal by April; 75% of goal by June; 100% by September 30.	Ongoing – MI Installment forms have been sent to local associations.
Recognize Major Investors with gift.	Ongoing. Quarter-zip pullover
Recognize President Circle members with	Recognition to be coordinated
gift.	later this year.
Recognize Hall of Fame members with gift.	In progress.
Communicate state and federal election law requirements to local associations in order for RAPAC to remain in compliance at the state and federal level.	In progress.
Host a fundraising event at the Spring Conference/Convention.	Live in person auction at lunch Thursday, silent online auction promoted during conference with QR Code flyers. Total amount raised: \$65,796
Host a fundraising event at the Leadership Conference.	Live auction or raffle.
Recognize RAPAC Major Investors on aaronline.com.	Updated through April 30 <sup>th</sup> 2023
Recognize RAPAC Major Investors with special recognition at REALTOR® Day at the Capitol.	Name badge ribbons for MI, PC, and HOF. Full size banner for MI and HOF.
Recognize RAPAC Major Investors with special recognition at REALTOR® Caucus.	In progress. REALTOR® Caucus is scheduled for August 24, 2023 at the Arizona Biltmore in Phoenix.
Plan and host an annual Major Investor Event that will both incentive new Major Investors and show appreciation to existing Major Investors	Scheduled for December 7, 2023. Focus on communicating local association appreciation as well.
Maintain Leadership Appreciation Program to connect Arizona REALTORS® leaders with Major Investors for recognition of investment.	Ongoing. Line Officer MI thank you cards distributed monthly.

Increase use of NAR grant programs by 50% over 2020 utilization by local associations.	Ongoing.
Continue to maintain regular communication and support to local association Government Affairs Directors, attending events and providing updates and presentations as feasible.	Ongoing.
Maintain current calendar of local association events and encourage attendance.	Ongoing.
Establish a permanent RAPAC Hall of Fame recognition at the Arizona REALTORS® office to communicate the ongoing member dedication to RAPAC.	RAPAC HOF Wall construction completed May 8, 2023. Unveiling ceremony to be scheduled this summer.

Federal Liaison Support - 1575

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

Measurable Objective	Status
Communicate quarterly with NAR	Ongoing. Q1 FPC meeting
political staff and FPC's on federal issues	completed on 3/7
and the positions taken by each Arizona	
Member of Congress to enhance our	
FPC efforts while at Washington, D.C.	
meetings and throughout the year.	
Register all FPCs with NAR's	Completed.
REALTOR® Action Center.	_
Oversee the FPCs quality contact with	Ongoing. Holding FPC conference
their representative or their staff within	calls throughout the year.
D.C. or Arizona, ensuring attendance at	
required meetings, training sessions and	
fundraisers.	
Ensure FPCs attend required Mid-Year	Completed.
meetings.	_
Ensure compliance that all FPCs attend	Completed.
required NAR training session on their	-
roles and responsibilities.	
Oversee that each FPC team will hold	Ongoing.
one meeting locally or attend a fundraiser	
with their congressman/senator or their	
staff during the year.	

Maintain strong communication with	Ongoing.
Congressional staff through ongoing	
contacts on issues important to Arizona.	
Attendance at meetings with Members of	Ciscomani, Biggs, Stanton, Gallego,
Congress during the NAR Mid-Year Hill	Schweikert plus staff from Lesko,
Visits is by invitation only.	Kelly, Sinema attended NAR Block
	Party on 5/9/23
Ensure compliance that FPCs meet any	Ongoing.
NAR requirements.	
Establish a Hill Visit Reception for all	Cancelled due to NAR Riding With
Arizona members who attend NAR Mid-	the Brand Event on 5/9/23
Year and invite each MOC.	
Establish funds for FPC in-district	In process.
meetings/receptions.	

#### **Governmental Communications - 1585**

The Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® maintains and promotes a mechanism by which members can relay, on a year-round basis, legislative comments and proposals. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC. Arizona REALTORS® educates and encourages members to share the value of RAPAC.

Measurable Objective	Status
Provide REALTOR® Party updates and	Ongoing Voice additions,
legislative updates to the Business	presentations in Broker forums,
Services and Technology Department for	and social media is utilized to
use in the REALTOR® Voice, Arizona	communicate.
REALTORS® blog and alternative forms	
of media distribution.	
Produce REALTOR® Party video	In process.
annually with focus on legislative	
successes and what that means for their	
industry/ business/ clients.	
Provide Calls to Action responses, when	As needed.
necessary, for targeted and effective	
immediate member communication with	
Arizona legislators and Members of	
Congress on critical issues.	
Work with REALTOR® Party Plus to	Ongoing.
increase opt-in for text response Calls for	
Action.	
Utilize digital advertising and technologies	RIMC approved \$75,000 for a
to push federal CFAs to members.	billboard and mobile sign truck
	campaign to support SB1131
	(Rental TPT).

3.5 1 1 2 1	
Maintain current information on each	Ongoing.
governmental program at aaronline.com.	
Communicate with HMA Public Relations	Ongoing. Assisted with press
for press releases when large successes	release for Commissioner
occur, or the consumer needs to be	Nicolson's appointment.
educated on the association's wins.	
Communicate how Issues Mobilization	Ongoing.
and RAPAC reserves can enhance local	
association political objectives.	
Communicate the importance of the	Ongoing.
Arizona REALTORS® legislative/political	
successes to members.	
Continue to communicate the mechanism	Ongoing.
by which members can relay, on a year-	
round basis, legislative comments, and	
proposals.	
Utilize the broker involvement	As needed.
program/stipend to enroll local brokers	
for participation in NAR's BIP to increase	
response rates to calls for action.	
Work with REALTOR® Party Plus to	Ongoing. Monthly meetings held
identify a predictive model to target	with REAL Strategies to
members for increased activism on	implement and execute projects.
legislative issues and advocacy initiatives.	
Implement the use of geofencing, beacon	As required.
and direct one-to-one digital advertising	
technologies for concentrated message	
delivery during a Call for Action.	
Engage and inform diversity-focused	In process.
REALTOR® organizations across the	
state.	

# Political Research - 1596

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® continues to follow the Legislative Policy Statements.

Measurable Objective	Status
Conduct research as needed.	Ongoing.
Work with REALTOR® Party Plus to	In process.
utilize predictive models to obtain	_
comprehensive analysis of membership as	
well as election data.	