Arizona REALTORS® LEGISLATIVE AND POLITICAL AFFAIRS 2023 Business Plan

Committee:Legislative and Political AffairsChair:Paul BakerStaff Liaison :Matthew ContorelliDATE:March 3, 2023

REALTOR[®]... the best prepared real estate practitioner with the highest standards.

The following are programs, products, services, and activities (PPSA's) with Legislative and Political Affairs oversight.

CURRENT TOP PRIORITIES

2023 Legislative Session Exceeding 2022 Fundraising Achievements

RECOMMENDATIONS

None at this time.

GROUPS FORMED

None at this time

Governmental Area Support - 1501

The Arizona REALTORS[®] is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS[®].

Measurable Objective	Status
Assign tasks to all governmental area	Ongoing.
workgroups within approved budget	
parameters.	
Continue with a "Thank You" lunch for	Scheduled for 10/18/23
each of the four government affairs	
committees.	

Legislative Advocacy - 1510

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Measurable Objective	Status
Activate broad-based Arizona	Ongoing.
REALTORS [®] membership representation	
in lobbying activities through legislative	
committee appointments and related	
committee activities.	
Encourage application to state boards and	Ongoing.
commissions.	
Strengthen and maintain relationships with	Ongoing.
Arizona statewide officeholders and	
agency department heads.	
Develop ambassador program with	Spring 2023.
ambassador events to connect elected	
officials with REALTORS® that live and	
work in their communities.	
Strengthen and maintain relationships with	Ongoing. In constant contact
housing industry partners through ongoing	with ADRE, ADOR, AZ
communications.	Multihousing Assoc., AZ
	Homebuilders, etc.
Achieve an 85% success rate on Arizona	Ongoing.
REALTORS [®] legislative policy priorities.	
Conduct daily monitoring of legislation	Ongoing.
and recommend positions to the	
Legislative Committee in conjunction with	
the approved Legislative Policy	
Statements.	
Monitor member involvement in political	N/A, non-election year.
campaigns.	
Finalize 2023 legislative policies list by	Completed.
October 2022.	
Evaluate state-level candidates on Arizona	N/A, non-election year.
REALTORS [®] legislative policies and	
voting record to receive funds.	
Promote and support legislation that	Ongoing.
improves REALTOR [®] professionalism	
and facilitates a superior consumer	
experience.	

Local Lobbying Support - 1545

The Arizona REALTORS[®] is the most powerful and influential political force in Arizona. Arizona REALTORS[®] proactively advocates and protects private property rights and real property ownership.

Measurable Objective	Status
Assist local associations in their lobbying	Ongoing – NAAR STR
efforts as issues arise.	ordinances.
Encourage local associations to establish	Ongoing.
an advocacy program and provide	
assistance as requested.	

Legislative Policy Development - 1550

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Measurable Objective	Status
Poll members for their opinions through	Planned for late Spring
use of formal and informal methods.	
Continue to involve stakeholders on real	Ongoing.
estate related issues.	
Encourage proportional regional	In process.
representation at the REALTOR [®] Caucus.	
Forward all legislative recommendations to	Ongoing.
the Legislative and Political Affairs	
Committee for review and appropriate	
action.	
Host 2023 REALTOR [®] Day Luncheon or	Completed $1/10/23$ – Chase
other event if large gatherings are	Field with NAR Riding w/ Brand
prohibited.	
Identify for participation in, or host, a	In process with NAIOP and
second legislator event.	Multihousing Assoc.
Achieve attendance of 65% of legislators	Ongoing.
at legislative events.	
Identify attendees for legislative events	Ongoing.
through political involvement and	
leadership activity.	

Fundraising/Grassroots Support - 1560

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Measurable Objective	Status
Finalize the political activities fundraising	Completed.
plan by December 31st by the previous	1
plan year.	
Identify members to participate in the	In progress.
annual REALTOR [®] Party training.	1 0
Provide fundraising tips, tools, and	Ongoing.
promotional materials for local	
associations.	
Distribute REALTOR [®] Party updates	Monthly REALTOR® Party
with local associations and provide	Sync hosted by Tim
Statewide RAPAC graphs.	
Visit, at a minimum of one time annually,	1/4/23 CAR, 1/20/23 PAAR,
with each local association to promote	1/23/23 BHMVAR, 2/15/23
fundraising activities.	SAAR, 3/7/23 GVSAR, 3/21/23
	WeSERV, 5/2/23 YAR,
Utilize the NAR RAPAC Grant stipend	\$9,000 of \$15,000 grant stipend
for promotion of RAPAC.	approved for spring auction
Utilize the Major Investor Program NAR	Scheduled for summer or fall
stipend to host an Arizona REALTORS®	after new office space has been
Major Investor Event.	completed.
Achieve participation of local associations	Ongoing – YAR, TAR, SAAR
in Major Investor Events.	completed, WeSERV upcoming,
	WMAR, PAAR holding first ever
	MI event in 2023
Achieve 100% level of RAPAC	NAR Directors –
participation from state and NAR	Local AEs – 5/14, 38%
directors, AEs, Presidents, Presidents-	Presidents $-11/14, 79\%$
elect, RVPs, RIMC, LPAC, Legislative	President Elects $-13/14, 93\%$
Committee, RAPAC Trustees, FPCs,	RVPs - 4/5, 80%
EXCOM, BOD, and local RAPAC	RAPAC/RIMC – 12/19, 63% LPAC – 13/16, 81%
Chairs.	LPAC = 13/10, 81% LegCom = 19/26, 73%
	FPCs = 8/11, 73%
	EXCOM - 12/15, 80%
	BOD – 94/117, 80%
	RAPAC Chairs–11/14,79%

Achieve 100% of NAR Major Investor	Ongoing – MI Installment forms
Goal for 2023. Benchmarks: 50% of goal	have been sent to local
by April; 75% of goal by June; 100% by	associations.
September 30.	
Recognize Major Investors with gift.	Ongoing. Quarter-zip pullover
	and notebooks have been
	delivered and will begin
	distribution at Spring Convention
	in Prescott
Recognize President Circle members with	Recognition to be coordinated
gift.	later this year.
Recognize Hall of Fame members with	In progress.
gift.	in progress.
Communicate state and federal election	In progress.
	in progress.
law requirements to local associations in	
order for RAPAC to remain in	
compliance at the state and federal level.	.
Host a fundraising event at the Spring	Live in person auction at lunch
Conference/Convention.	Thursday, silent auction
	promoted during conference with
	QR Code flyers.
Host a fundraising event at the	Live auction or raffle.
Leadership Conference.	
Recognize RAPAC Major Investors on	Final 2022 Completed. 2023
aaronline.com.	updated through February
Recognize RAPAC Major Investors with	Name badge ribbons for MI, PC,
special recognition at REALTOR [®] Day at	and HOF. Full size banner for
the Capitol.	MI and HOF.
Recognize RAPAC Major Investors with	In progress.
special recognition at REALTOR [®]	1 0
Caucus.	
Plan and host an annual Major Investor	Scheduled for December 7, 2023.
Event that will both incentive new Major	beneduled for Determber 7, 2025.
Investors and show appreciation to	
existing Major Investors	
	Organiza Line Officer MI thank
Maintain Leadership Appreciation	Ongoing. Line Officer MI thank
Program to connect Arizona $\text{PEALTOPS}^{\text{B}}$ has been with Mainer	you cards distributed monthly.
REALTORS [®] leaders with Major	
Investors for recognition of investment.	
Increase use of NAR grant programs by	Ongoing
50% over 2020 utilization by local	
associations.	
Continue to maintain regular	Ongoing.
communication and support to local	
association Government Affairs	
Directors, attending events and	
providing updates and presentations as	
feasible.	
Maintain current calendar of local	Ongoing.
association events and encourage	~ <u>0</u> ~ <u>0</u> .
attendance.	
attendance.	

Establish a permanent RAPAC Hall of	HOF Wall contract secured and
Fame recognition at the Arizona	construction will be completed in
REALTORS® office to communicate	2023 with unveiling ceremony.
the ongoing member dedication to	
RAPAC.	

<u>Federal Liaison Support - 1575</u> The Arizona REALTORS[®] proactively advocates and protects private property rights and real property ownership. Arizona REALTORS[®] advocates and capitalizes on the REALTOR[®] Party. Arizona REALTORS[®] leverages and maintains influential relationships.

Measurable Objective	Status
Communicate quarterly with NAR	Ongoing. Q1 FPC meeting
political staff and FPC's on federal issues	completed on 3/7
and the positions taken by each Arizona	
Member of Congress to enhance our	
FPC efforts while at Washington, D.C.	
meetings and throughout the year.	
Register all FPCs with NAR's	Completed.
REALTOR [®] Action Center.	
Oversee the FPCs quality contact with	Ongoing. Holding FPC conference
their representative or their staff within	calls throughout the year.
D.C. or Arizona, ensuring attendance at	
required meetings, training sessions and	
fundraisers.	
Ensure FPCs attend required Mid-Year	In process.
meetings.	
Ensure compliance that all FPCs attend	In process.
required NAR training session on their	
roles and responsibilities.	
Oversee that each FPC team will hold	Ongoing.
one meeting locally or attend a fundraiser	
with their congressman/senator or their	
staff during the year.	
Maintain strong communication with	Ongoing.
Congressional staff through ongoing	
contacts on issues important to Arizona.	
Attendance at meetings with Members of	Cancelled due to NAR Riding With
Congress during the NAR Mid-Year Hill	the Brand Event on 5/9/23
Visits is by invitation only.	
Ensure compliance that FPCs meet any	Ongoing.
NAR requirements.	
Establish a Hill Visit Reception for all	Cancelled due to NAR Riding With
Arizona members who attend NAR Mid-	the Brand Event on 5/9/23
Year and invite each MOC.	
Establish funds for FPC in-district	In process.
meetings/receptions.	

Governmental Communications - 1585

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Measurable Objective	Status
Provide REALTOR [®] Party updates and	Ongoing Voice additions,
legislative updates to the Business	presentations in Broker forums,
Services and Technology Department for	and social media is utilized to
use in the REALTOR [®] Voice, Arizona	communicate.
REALTORS [®] blog and alternative forms	
of media distribution.	
Produce REALTOR [®] Party video	Ongoing
annually with focus on legislative	
successes and what that means for their	
industry/ business/ clients.	
Provide Calls to Action responses, when	As needed.
necessary, for targeted and effective	
immediate member communication with	
Arizona legislators and Members of	
Congress on critical issues.	
Work with REALTOR [®] Party Plus to	Ongoing
increase opt-in for text response Calls for	
Action.	
Utilize digital advertising and technologies	As needed.
to push federal CFAs to members.	
Maintain current information on each	Ongoing
governmental program at aaronline.com.	
Communicate with HMA Public Relations	Ongoing. Assisted with press
for press releases when large successes	release for Commissioner
occur, or the consumer needs to be	Nicolson's appointment.
educated on the association's wins.	
Communicate how Issues Mobilization	Ongoing
and RAPAC reserves can enhance local	
association political objectives.	
Communicate the importance of the	In progress.
Arizona REALTORS [®] legislative/political	
successes to members.	
Continue to communicate the mechanism	Ongoing
by which members can relay, on a year-	
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round basis, legislative comments, and	
proposals.	
Utilize the broker involvement	As needed.
program/stipend to enroll local brokers	
for participation in NAR's BIP to increase	
response rates to calls for action.	
Work with REALTOR [®] Party Plus to	Ongoing
identify a predictive model to target	
members for increased activism on	
legislative issues and advocacy initiatives.	
Implement the use of geofencing, beacon	As required
and direct one-to-one digital advertising	
technologies for concentrated message	
delivery during a Call for Action.	
Engage and inform diversity-focused	In process.
REALTOR® organizations across the	
state.	

Political Research - 1596

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Measurable Objective	Status
Conduct research as needed.	Ongoing.
Work with REALTOR® Party Plus to	In process.
utilize predictive models to obtain	
comprehensive analysis of membership as	
well as election data.	