# Arizona REALTORS® LEGISLATIVE AND POLITICAL AFFAIRS 2022 Business Plan

Committee: Legislative and Political Affairs

Chair: Susan Herber
Staff Liaison: Matthew Contorelli
DATE: September 2022

REALTOR®... the best prepared real estate practitioner with the highest standards.

The following are programs, products, services, and activities (PPSA's) with Legislative and Political Affairs oversight.

#### **CURRENT TOP PRIORITIES**

Increasing Major Investors in 2022
Election Year Activities
2022 Major Investor Gala
2023 REALTOR® Day at the Capitol
2023 Legislative Session

#### **RECOMMENDATIONS**

Adopt 2023-2024 Legislative Policies Adopt RAPAC/RIMC Bylaw Amendements

#### **GROUPS FORMED**

Candidate Questionnaire Review Work Group Legislative Policies Review Work Group

# Governmental Area Support - 1501

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®.

Measurable Objective	Status
Assign tasks to all governmental area	Ongoing.
workgroups within approved budget	
parameters.	
Continue with a "Thank You" lunch for	Will be held October 20th, 2022 in
each of the four government affairs	Phoenix.
committees.	

# <u>Legislative Advocacy - 1510</u>

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

Measurable Objective	Status
Activate broad-based Arizona	Ongoing.
REALTORS® membership representation	
in lobbying activities through legislative	
committee appointments and related	
committee activities.	
Encourage application to state boards and	Ongoing.
commissions.	
Strengthen and maintain relationships with	Ongoing.
Arizona statewide officeholders and	
agency department heads.	
Develop ambassador program with	In process.
ambassador events to connect elected	
officials with REALTORS® that live and	
work in their communities.	
Strengthen and maintain relationships with	Ongoing. In contact with ADRE,
housing industry partners through ongoing	AZ Multihousing Assoc., AZ
communications.	Homebuilders, etc.
Achieve an 85% success rate on Arizona	Completed. 88% success rate
REALTORS® legislative policy priorities.	achieved.
Conduct daily monitoring of legislation	Ongoing.
and recommend positions to the	
Legislative Committee in conjunction with	
the approved Legislative Policy	
Statements.	
Monitor member involvement in political	Ongoing.
campaigns.	
Finalize 2023 legislative policies list by	Policies to be updated based on
October 2022.	issues raised at the 2022
	REALTOR® Caucus.
Evaluate state-level candidates on Arizona	Ongoing.
REALTORS® legislative policies and	
voting record to receive funds.	

## **Local Lobbying Support - 1545**

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership.

Measurable Objective	Status
Assist local associations in their lobbying	Ongoing.
efforts as issues arise.	2/22 Participated in TAR
	Housing Advocacy Forum
	7/22 Assisted CAR with Issues
	Mob Campaign
	9/22 A Assisted NAAR with
	Issues Mob Campaign
Encourage local associations to establish	Ongoing.
an advocacy program and provide	
assistance as requested.	

### <u>Legislative Policy Development - 1550</u>

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Maintain and promote a mechanism by which members can relay, on a year-round basis, legislative comments and proposals.

Measurable Objective	Status
Poll members for their opinions through	In process. To begin in February
use of formal and informal methods.	through REALTOR® Party Plus.
Continue to involve stakeholders on real	Ongoing.
estate related issues.	
Encourage proportional regional	In process.
representation at the REALTOR® Caucus.	
Forward all legislative recommendations to	Ongoing.
the Legislative and Political Affairs	
Committee for review and appropriate	
action.	
Host 2022 REALTOR® Day Luncheon or	Completed. Over 225
other event if large gatherings are	REALTORS® attended. Over
prohibited.	400 attendees with Legislators
	and staff.
Identify for participation in, or host, a	In process. Coordinating with
second legislator event.	past partners.
Achieve attendance of 65% of legislators	Ongoing.
at legislative events.	
Identify attendees for legislative events	Ongoing.
through political involvement and	
leadership activity.	

#### Fundraising/Grassroots Support - 1560

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC and educates and encourages members to share the value of RAPAC. Arizona REALTORS® leverages and maintains influential relationships. Arizona REALTORS® serves as a resource for local associations to take advantage of REALTOR® Party opportunities. Arizona REALTORS® strives to achieve NAR RPAC fundraising goals and Calls for Action participation rates.

Measurable Objective	Status
Finalize the political activities fundraising	In process.
plan by December 31st by the previous	
plan year.	
Identify members to participate in the	Completed on August 30th, 2022.
annual REALTOR® Party training.	
Provide fundraising tips, tools and	Ongoing.
promotional materials for local	
associations.	
Distribute REALTOR® Party updates	On going. New Arena <sup>TM</sup>
with local associations and provide	application vis Aristotle gives
Statewide RAPAC graphs.	local association real-time
	fundraising information and will
	take place of graphs.
Visit, at a minimum of one time annually,	In process. In-Person: WMAR,
with each local association to promote	PAAR, PAR, SAAR, YAR,
fundraising activities.	LHVAR, WeSERV; Viturally:
	CAR, BHMVAR.
Utilize the NAR RAPAC Grant stipend	In process. \$9,000 grant
for promotion of RAPAC.	approved for Spring Auction
Utilize the Major Investor Program NAR	In process.
stipend to host an Arizona REALTORS®	
Major Investor Event.	_
Achieve participation of local associations	Ongoing.
in Major Investor Events.	
Achieve 100% level of RAPAC	NAR Directors – 100%
participation from state and NAR	AEs – 64%
directors, AEs, Presidents, Presidents-	2022 Presidents – 93%
elect, RVPs, RIMC, LPAC, Legislative	President Elects – 86.67%
Committee, RAPAC Trustees, FPCs,	RVPs – 100%
EXCOM, BOD, and local RAPAC	RIMC Committee – 81.25%
Chairs.	LPAC – 100%
	Legislative Committee – 100%
	RAPAC Committee – 100%
	FPCs - 91%
	EXCOM – 94%
	BODs – 89% Local RAPAC Chairs – 86.67%
	LOCAL NAPAC CHAIRS — 80.0 / 70

Achieve 100% or NAR Major Investor	In process. 242 Major Investors
Goal for 2022 (313). Benchmarks: 50% of	(77.3%) as of $9/16/22$ .
goal by April; 75% of goal by June; 100%	
by September 30.	
Recognize Major Investors with gift.	Ongoing. Shirts, notebooks and
	tote bags.
Recognize President Circle members with	Ongoing.
gift.	
Recognize Hall of Fame members with	Ongoing. Wall of Fame in
gift.	process. Construction to begin
	1/2023
Communicate state and federal election	Ongoing.
law requirements to local associations in	
order for RAPAC to remain in	
compliance at the state and federal level.	
Host a fundraising event at the Spring	An online Spring Auction will be
Conference/Convention.	held from 3/28-4/1, as the
	Spring Conference has been
	moved to August. New record set
TT C 1 ::	with \$69,000 raised.
Host a fundraising event at the	Raffle to be held.
Leadership Conference.	0 ' 11 1 1 1
Recognize RAPAC Major Investors on	Ongoing. Updated through
aaronline.com.	August 31, 2022.
Recognize RAPAC Major Investors with	Completed with Name Badge
special recognition at REALTOR® Day at	Banners and Senate Floor Tour
the Capitol.	with Rep. TJ Shope.
Recognize RAPAC Major Investors with	Completed with Banners and
special recognition at REALTOR® Caucus.	names in program.
	Major Investor Cala planted for
Plan a Major Investor Celebration Event.	Major Investor Gala planned for
Maintain I and ambin Annuaciation	December 8, 2022.
Maintain Leadership Appreciation	Ongoing. Line Officer MI thank you cards distributed monthly.
Program to connect Arizona REALTORS® leaders with Major	you cards distributed monthly.
Investors for recognition of investment.	
Increase use of NAR grant programs by	Ongoing. Working with HAAR
50% over 2021 utilization by local	on placemaking grant.
associations.	on placemaxing grant.
Continue to maintain regular	Ongoing. Holding monthly GAD
communication and support to local	and REALTOR® Party Sync
association Government Affairs	meetings.
Directors, attending events and	
providing updates and presentations as	
feasible.	
Maintain current calendar of local	Ongoing.
association events and encourage	
attendance.	
1	i.

Federal Liaison Support - 1575

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

Measurable Objective	Status
Communicate quarterly with NAR	Ongoing.
political staff and FPC's on federal issues	
and the positions taken by each Arizona	
Member of Congress to enhance our	
FPC efforts while at Washington, D.C.	
meetings and throughout the year.	
Register all FPCs with NAR's	Completed.
REALTOR® Action Center.	_
Oversee the FPCs quality contact with	Ongoing. Holding FPC conference
their representative or their staff within	calls throughout the year.
D.C. or Arizona, ensuring attendance at	,
required meetings, training sessions and	
fundraisers.	
Ensure FPCs attend required Mid-Year	Completed.
meetings.	_
Ensure compliance that all FPCs attend	Completed.
required NAR training session on their	-
roles and responsibilities.	
Oversee that each FPC team will hold	Ongoing.
one meeting locally or attend a fundraiser	
with their congressman/senator or their	
staff during the year.	
Maintain strong communication with	Ongoing.
Congressional staff through ongoing	
contacts on issues important to Arizona.	
Attendance at meetings with Members of	Completed with 9/11 Congressional
Congress during the NAR Mid-Year Hill	Offices
Visits is by invitation only.	
Ensure compliance that FPCs meet any	Ongoing.
NAR requirements.	
Establish a Hill Visit Reception for all	Completed on 5/2/2022; Senator
Arizona members who attend NAR Mid-	Kelly gave remarks.
Year and invite each MOC.	
Establish funds for FPC in-district	Funds are available when members
meetings/receptions.	return to in-person events.

#### **Governmental Communications - 1585**

The Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® maintains and promotes a mechanism by which members can relay, on a year-round basis, legislative comments and proposals. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC. Arizona REALTORS® educates and encourages members to share the value of RAPAC.

M 11 01' '	0
Measurable Objective	Status
Provide REALTOR® Party updates and	Ongoing. Weekly Legislative
legislative updates to the Business	Updates have been included in the
Services and Technology Department for	Voice.
use in the REALTOR® Voice, Arizona	
REALTORS® blog and alternative forms	
of media distribution.	
Produce REALTOR® Party video	Completed and debuted at 2022
annually with focus on legislative	REALTOR® Caucus
successes and what that means for their	
industry/ business/ clients.	
Provide Calls to Action responses, when	No CFA's necessary
necessary, for targeted and effective	
immediate member communication with	
Arizona legislators and Members of	
Congress on critical issues.	
Work with REALTOR® Party Plus to	Ongoing.
increase opt-in for text response Calls for	
Action.	
Utilize digital advertising and technologies	In process.
to push federal CFAs to members.	-
Maintain current information on each	Ongoing.
governmental program at aaronline.com.	
Communicate with HMA Public Relations	Ongoing.
for press releases when large successes	
occur, or the consumer needs to be	
educated on the association's wins.	
Communicate how Issues Mobilization	Ongoing.
and RAPAC reserves can enhance local	0 0
association political objectives.	
Communicate the importance of the	Ongoing. "What RAPAC has
Arizona REALTORS® legislative/political	done for you lately" storyboards
successes to members.	to be updated after session.
	1
Continue to communicate the mechanism	Ongoing.
by which members can relay, on a year-	
round basis, legislative comments and	
proposals.	
Utilize the broker involvement	
program/stipend to enroll local brokers	
for participation in NAR's BIP to increase	
response rates to calls for action.	

Work with REALTOR® Party Plus to	In process.
identify a predictive model to target	_
members for increased activism on	
legislative issues and advocacy initiatives.	
Implement the use of geofencing, beacon	As required.
and direct one-to-one digital advertising	-
technologies for concentrated message	
delivery during a Call for Action.	

#### Political Research - 1596

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® continues to follow the Legislative Policy Statements.

Measurable Objective	Status
Conduct research as needed.	Research has been commission on
	Residential TPT and Water
Work with REALTOR® Party Plus to	Completed. New membership
utilize predictive models to obtain	demographic infographic
comprehensive analysis of membership as	completed for 2022 and added to
well as election data.	the website.