Arizona REALTORS® LEGISLATIVE AND POLITICAL AFFAIRS 2021 Business Plan

Committee: Legislative and Political Affairs

Chair: Duane Washkowiak
Staff Liaison: Matthew Contorelli

DATE: 2021

REALTOR®... the best prepared real estate practitioner with the highest standards.

The following are programs, products, services and activities (PPSA's) with Legislative and Political Affairs oversight.

CURRENT TOP PRIORITIES

2021 Legislative Session Increasing Major Investors in 2021

RECOMMENDATIONS

GROUPS FORMED

Issues Mobilization Local Study Group

Governmental Area Support - 1501

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®.

| Measurable Objective | Target Date | Status |
|---------------------------------------|-------------|-------------------|
| Assign tasks to all governmental area | 12/21 | |
| workgroups within approved budget | | |
| parameters. | | |
| Continue with a "Thank You" lunch for | Annually | Tentatively 10/21 |
| each of the four government affairs | | |
| committees. | | |

Legislative Advocacy - 1510

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Continue to follow the Legislative Policy Statements. Proactively advance or defeat legislation to benefit private property rights and REALTORS®. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

| Measurable Objective | Target Date | Status |
|----------------------|-------------|--------|
| Measurable Objective | Target Date | Otatus |

| Activate broad-based Arizona REALTORS® membership representation in lobbying activities through legislative committee appointments and related committee activities. Encourage application to state boards and commissions. Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political campaigns. | | | |
|--|--|-------|--------------------------|
| in lobbying activities through legislative committee appointments and related committee activities. Encourage application to state boards and commissions. Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political | | 12/21 | |
| committee appointments and related committee activities. Encourage application to state boards and commissions. Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing Ongoing work with groups like ADRE, Ongoing Ongoing 12/21 Ongoing 12/21 | REALTORS® membership representation | | |
| committee activities. Encourage application to state boards and commissions. Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing Ongoing work with groups like ADRE, Ongoing Ongoing | | | |
| Encourage application to state boards and commissions. Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing Ongoing Ongoing | committee appointments and related | | |
| Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing Ongoing Ongoing Ongoing | committee activities. | | |
| Strengthen and maintain relationships with Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing Ongoing Ongoing Ongoing 12/21 Ongoing 12/21 | Encourage application to state boards and | 12/21 | |
| Arizona statewide officeholders and agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 06/21 Ongoing work with groups like ADRE, Ongoing Ongoing | commissions. | | |
| agency department heads. Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 06/21 Ongoing work with groups like ADRE, Ongoing Ongoing | Strengthen and maintain relationships with | 12/21 | Ongoing |
| Develop ambassador program with ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 06/21 Ongoing Ongoing Ongoing | Arizona statewide officeholders and | | |
| ambassador events to connect elected officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing work with groups like ADRE, Ongoing Ongoing 12/21 | agency department heads. | | |
| officials with REALTORS® that live and work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing work with groups like ADRE, Ongoing Ongoing | Develop ambassador program with | 06/21 | |
| work in their communities. Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing work with groups like ADRE, Ongoing Ongoing 12/21 | ambassador events to connect elected | | |
| Strengthen and maintain relationships with housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 Ongoing work with groups like ADRE, 6/21 Ongoing work with groups like ADRE, | officials with REALTORS® that live and | | |
| housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political like ADRE, 6/21 Ongoing 12/21 | work in their communities. | | |
| housing industry partners through ongoing communications. Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political like ADRE, 6/21 Ongoing 12/21 | Strengthen and maintain relationships with | 12/21 | Ongoing work with groups |
| Achieve an 85% success rate on Arizona REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 6/21 Ongoing 12/21 | 2 | | like ADRE, |
| REALTORS® legislative policy priorities. Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 6/21 Ongoing 12/21 | communications. | | |
| Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 6/21 Ongoing 12/21 | Achieve an 85% success rate on Arizona | 6/21 | |
| Conduct daily monitoring of legislation and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 6/21 Ongoing 12/21 | REALTORS® legislative policy priorities. | | |
| and recommend positions to the Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 | | 6/21 | Ongoing |
| Legislative Committee in conjunction with the approved Legislative Policy Statements. Monitor member involvement in political 12/21 | , , | | |
| the approved Legislative Policy Statements. Monitor member involvement in political 12/21 | | | |
| Statements. Monitor member involvement in political 12/21 | | | |
| ± ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | | | |
| ± ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | Monitor member involvement in political | 12/21 | |
| | campaigns. | , | |
| Finalize 2022 legislative policies list by 10/21 | 1 0 | 10/21 | |
| October 2021. | | | |
| Evaluate state-level candidates on Arizona 8/21 | Evaluate state-level candidates on Arizona | 8/21 | |
| , , , , , , , , , , , , , , , , , , , | | , | |
| voting record to receive funds. | REALTORS® legislative policies and | | |

<u>Local Lobbying Support - 1545</u>

| Measurable Objective | Target Date | Status |
|---|-------------|-----------------------------|
| Assist local associations in their lobbying | 12/21 | Working with TAR, the |
| efforts as issues arise. | | REALTORS® urged Sen. |
| | | Leach to file a 1487 Rule |
| | | Violation after the Pima |
| | | County Board of Supervisors |
| | | voted to expand the federal |
| | | eviction moratorium - the |
| | | motion has since been |
| | | reconsidered and failed to |
| | | pass. |
| Encourage local associations to establish | 12/21 | |
| an advocacy program and provide | | |
| assistance as requested. | | |

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Maintain and promote a mechanism by which members can relay, on a year-round basis, legislative comments and proposals.

| Measurable Objective | Target Date | Status |
|--|-------------|------------------------------------|
| Poll members for their opinions through | 12/21 | |
| use of formal and informal methods. | | |
| Continue to involve stakeholders on real | 12/21 | |
| estate related issues. | | |
| Encourage proportional regional | 9/21 | |
| representation at the REALTOR® Caucus. | | |
| Forward all legislative recommendations to | 9/21 | Ongoing |
| the Legislative and Political Affairs | | |
| Committee for review and appropriate | | |
| action. | | |
| Host 2021 REALTOR® Day Luncheon or | 05/21 | REALTOR® Day at the Capitol |
| other event if large gatherings are | | has been cancelled. |
| prohibited. | | |
| Identify for participation in, or host, a | 12/21 | A virtual event is being scheduled |
| second legislator event. | | in lieu of REALTOR® Day at |
| | | the Capitol being cancelled. A |
| | | second event will be scheduled |
| | | later this year. |
| Achieve attendance of 65% of legislators | 6/21 | |
| at legislative events. | | |
| Identify attendees for legislative events | 12/21 | No in- |
| through political involvement and | | |
| leadership activity. | | |

<u>Fundraising/Grassroots Support - 1560</u>

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC and educates and encourages members to share the value of RAPAC. Arizona REALTORS® leverages and maintains influential relationships. Arizona REALTORS® serves as a resource for local associations to take advantage of REALTOR® Party opportunities. Arizona REALTORS® strives to achieve NAR RPAC fundraising goals and Calls for Action participation rates.

| Measurable Objective | Target Date | Status |
|---|-------------|--------|
| Finalize the political activities fundraising | 12/21 | |
| plan by December 31st by the previous | | |
| plan year. | | |
| Identify members to participate in the | 6/21 | |
| annual REALTOR® Party training. | | |

| Provide fundraising tips, tools and | 9/21 | |
|---|-----------|---|
| promotional materials for local | | |
| associations. | | |
| Distribute REALTOR® Party updates | Monthly | Ongoing |
| with local associations and provide | | |
| Statewide RAPAC graphs. | | |
| Visit, at a minimum of one time annually, | 10/21 | |
| with each local association to promote | | |
| fundraising activities. | | |
| Utilize the NAR RAPAC Grant stipend | 12/21 | |
| for promotion of RAPAC. | | |
| Utilize the Major Investor Program NAR | 12/21 | |
| stipend to host an Arizona REALTORS® | , | |
| Major Investor Event. | | |
| Achieve participation of local associations | 12/21 | Ongoing |
| in Major Investor Events. | 1-/ -1 | |
| Achieve 100% level of RAPAC | 12/21 | NAR Directors – 84.61% |
| participation from state and NAR | · • / • · | AEs – 14.29% |
| directors, AEs, Presidents, Presidents- | | 2021 Presidents – 75% |
| elect, RVPs, RIMC, LPAC, Legislative | | RVPs - 80% |
| Committee, RAPAC Trustees, FPCs, | | RIMC Committee – 66.67% |
| EXCOM, BOD, and local RAPAC | | LPAC – 88.89% |
| Chairs. | | |
| Chairs. | | Legislative Committee – 84% RAPAC Committee – 80% |
| | | |
| | | FPCs - 81.81% |
| | | EXCOM – 87.5% |
| | | BODs – 72.56% |
| A 1: 4000/ NADM: I | 40/04 | A 500 (04 (0004 |
| Achieve 100% or NAR Major Investor | 12/21 | As of 02/21/2021: |
| Goal for 2021. Benchmarks: 50% of goal | | 41 Major Investors |
| by April; 75% of goal by June; 100% by | | 29 Installment Plans |
| September 30. | / | |
| Recognize Major Investors with gift. | 12/21 | Ongoing – Jackets & Note |
| | | Books |
| Recognize President Circle members with gift. | 12/21 | Ongoing |
| Recognize Hall of Fame members with | 12/21 | Planning a Wall of Fame and |
| gift. | 14/41 | dedicated webpage on the |
| Siit. | | Arizona REALTORS® |
| | | website. |
| Communicate state and federal election | 12/21 | |
| | 14/41 | Ongoing. |
| law requirements to local associations in | | |
| order for RAPAC to remain in | | |
| compliance at the state and federal level. | 1/01 | |
| Host a fundraising event at the Spring | 4/21 | Spring Conference was moved |
| Conference/Convention. | | to September. Hosting an |
| | | online auction in its place |
| | | 03/29-04/02 |
| Host a fundraising event at the | 10/21 | The Spring convention has |
| Leadership Conference. | | moved to September to occur |

| | | in conjunction with REALTOR® Party Training and REALTOR® Caucus |
|---|---------|---|
| Recognize RAPAC Major Investors on aaronline.com. | Monthly | Ongoing updated through February 15 ^{th.} |
| Recognize RAPAC Major Investors with special recognition at REALTOR® Day at the Capitol. | 05/21 | Will recognize MI's at virtual event. |
| Recognize RAPAC Major Investors with special recognition at REALTOR® Caucus. | 9/21 | |
| Plan and host a 2-day, 1-night Major Investor Event. | 10/21 | |
| Maintain Leadership Appreciation Program to connect Arizona REALTORS® leaders with Major Investors for recognition of investment. | 12/21 | |
| Increase use of NAR grant programs by 50% over 2019 utilization by local associations. | 12/21 | |
| Continue to maintain regular communication and support to local association Government Affairs Directors, attending events and providing updates and presentations as feasible. | 12/21 | |
| Maintain current calendar of local association events and encourage attendance. | 12/21 | |

Federal Liaison Support - 1575

The Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® advocates and capitalizes on the REALTOR® Party. Arizona REALTORS® leverages and maintains influential relationships.

| Measurable Objective | Target Date | Status |
|---|-------------|---------------------------------|
| Communicate quarterly with NAR | Quarterly | Ongoing communication with |
| political staff and FPC's on federal issues | | Jack Greacen on Federal Issues. |
| and the positions taken by each Arizona | | |
| Member of Congress to enhance our | | |
| FPC efforts while at Washington, D.C. | | |
| meetings and throughout the year. | | |
| Register all FPCs with NAR's | 1/21 | Completed. |
| REALTOR® Action Center. | | |
| Oversee the FPCs quality contact with | Quarterly | Ongoing. |
| their representative or their staff within | • | |
| D.C. or Arizona, ensuring attendance at | | |

| required meetings, training sessions and | | |
|--|-------|-------------------------------------|
| fundraisers. | | |
| Ensure FPCs attend required Mid-Year | 5/21 | |
| meetings. | | |
| Ensure compliance that all FPCs attend | 2/21 | All FPC's attended the 1/21 January |
| required NAR training session on their | | training. |
| roles and responsibilities. | | |
| Oversee that each FPC team will hold | 12/21 | Meetings are being scheduled. |
| one meeting locally or attend a fundraiser | | |
| with their congressman/senator or their | | |
| staff during the year. | | |
| Maintain strong communication with | 12/21 | |
| Congressional staff through ongoing | | |
| contacts on issues important to Arizona. | | |
| Attendance at meetings with Members of | 5/21 | |
| Congress during the NAR Mid-Year Hill | | |
| Visits is by invitation only. | | |
| Ensure compliance that FPCs meet any | 12/21 | |
| NAR requirements. | | |
| Establish a Hill Visit Reception for all | 5/21 | Planning virtual meetings. |
| Arizona members who attend NAR Mid- | | |
| Year and invite each MOC. | | |
| Establish funds for FPC in-district | 12/21 | |
| meetings/receptions. | | |

Governmental Communications - 1585

The Arizona REALTORS® articulates NAR's and/or the Arizona REALTORS® legislative/political successes to members with emphasis on how it affects their day-to-day business. Arizona REALTORS® maintains and promotes a mechanism by which members can relay, on a year-round basis, legislative comments and proposals. Arizona REALTORS® provides resources to members to help them understand the value of RAPAC. Arizona REALTORS® educates and encourages members to share the value of RAPAC.

| Measurable Objective | Target Date | Status |
|---|-------------|---------------------------------|
| Provide REALTOR® Party updates and | 12/21 | Ongoing Voice additions, |
| legislative updates to the Business | | presentations in Broker forums, |
| Services and Technology Department for | | and established a monthly |
| use in the REALTOR® Voice, Arizona | | department dashboard to |
| REALTORS® blog and alternative forms | | consolidate and track progress. |
| of media distribution. | | |
| Produce REALTOR® Party video | 5/21 | |
| annually with focus on legislative | | |
| successes and what that means for their | | |
| industry/ business/ clients. | | |
| Provide Calls to Action responses, when | As Required | |
| necessary, for targeted and effective | | |
| immediate member communication with | | |

| Arizona legislators and Members of | | |
|--|-------------|------------------------------|
| Congress on critical issues. | | |
| Work with REALTOR® Party Plus to | 12/21 | |
| increase opt-in for text response Calls for | | |
| Action. | | |
| Utilize digital advertising and technologies | As Required | |
| to push federal CFAs to members. | _ | |
| Maintain current information on each | 12/21 | |
| governmental program at aaronline.com. | | |
| Communicate with HMS Public Relations | 12/21 | |
| for press releases when large successes | | |
| occur, or the consumer needs to be | | |
| educated on the association's wins. | | |
| Communicate how Issues Mobilization | 12/21 | |
| and RAPAC reserves can enhance local | | |
| association political objectives. | | |
| Communicate the importance of the | 12/21 | REALTORS® Legislative |
| Arizona REALTORS® legislative/political | | Outlook Presentation-1/07 |
| successes to members. | | Broker to Broker Forum- 1/20 |
| Continue to communicate the mechanism | 12/21 | |
| by which members can relay, on a year- | 1=/ =1 | |
| round basis, legislative comments and | | |
| proposals. | | |
| Utilize the broker involvement | 12/21 | |
| program/stipend to enroll local brokers | , | |
| for participation in NAR's BIP to increase | | |
| response rates to calls for action. | | |
| Work with REALTOR® Party Plus to | 12/21 | |
| identify a predictive model to target | , - | |
| members for increased activism on | | |
| legislative issues and advocacy initiatives. | | |
| Implement the use of geofencing, beacon | As Required | |
| and direct one-to-one digital advertising | 1 " | |
| technologies for concentrated message | | |
| delivery during a Call for Action. | | |

Political Research - 1596

The Arizona REALTORS® is the most powerful and influential political force in Arizona. Arizona REALTORS® proactively advocates and protects private property rights and real property ownership. Arizona REALTORS® continues to follow the Legislative Policy Statements.

| Measurable Objective | Target Date | Status |
|---|-------------|--------|
| Conduct research as needed. | 12/21 | |
| Work with REALTOR® Party Plus to | 12/21 | |
| utilize predictive models to obtain | | |
| comprehensive analysis of membership as | | |
| well as election data. | | |