# Arizona Realtors Industry Partners Conference

City of Phoenix

**September 17, 2019** 



5<sup>th</sup> Largest City in US

517 Square Miles

1.6 Million Residents





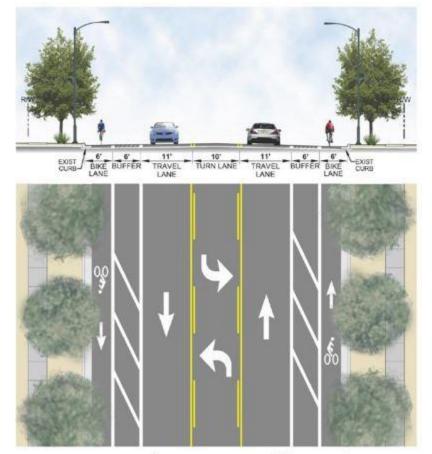
#### Livable

- Over 200 flatland parks
- 16 branch libraries plus Burton Barr Central Library
- 29 public pools
- 29 community and neighborhood centers



# **Modern & Growing Infrastructure**

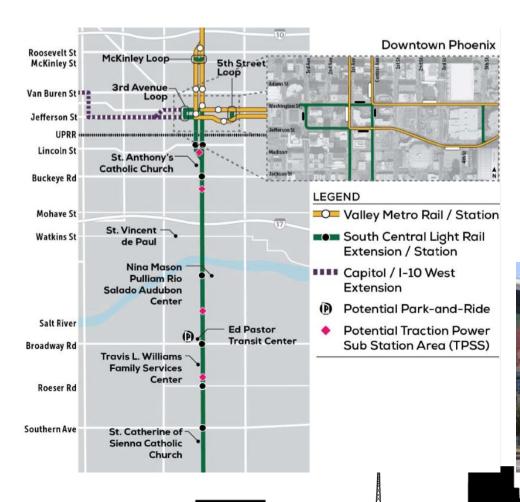




**Proposed Street Configuration** 



#### **Efficient Transportation Systems**











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# **Public Safety**











# World Class College System













## **Mountain Preserves**

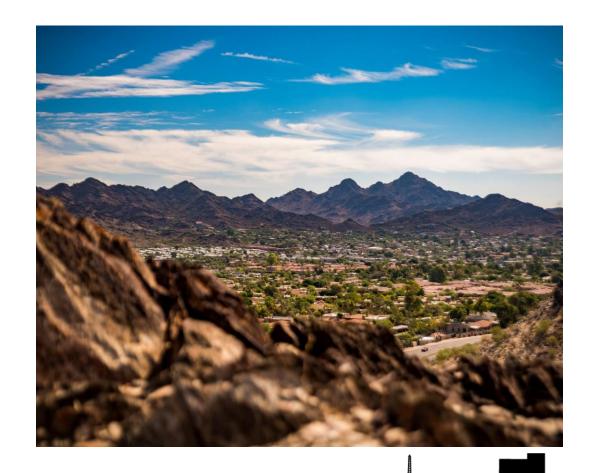


**Piestewa Peak** 

**South Mountain** 



## **Mountain Preserves**





**Camelback Mountain** 

**North Mountain** 



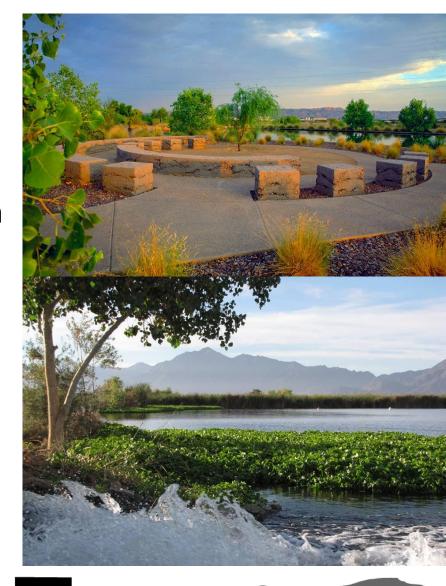
### **Iconic Destination Parks**



**Steele Indian School Park** 

Rio Salado Habitat Restoration Area

**Tres Rios Wetlands** 





# **Retail & Unique Dining**



- Something for everyone!
- Destination retail
- Local & unique
- Dining options

• Current vacancy rate: 7.3%







# Areas of Focus

- 13 Employment Corridors
- New Urban Tech
- Vibrant 24/7 Central City

JOBS, JOBS, JOBS!!

- Community Development
- Redevelopment
- Higher Education
- Entrepreneurship



#### Core Economic Strengths – Large Diverse Employment Base

#1 in the Nation for Entrepreneurial Activity (Fast Company)
#2 in High-Tech Software/Services Job Growth (CBRE)











#### **Top 10 Major Employers**

- 1. Banner Health Health Care
- 2. Honeywell Aerospace
- 3. American Express Financial
- 4. Wells Fargo Financial
- 5. Bank of America Financial
- 6. Fry's Food Stores Retail
- 7. JP Morgan Chase Financial
- 8. Walmart Retail
- 9. U Haul Advanced Business Svcs.
- 10.Amazon Retail



#### **Job Creation**

#### **Target Industries:**

Advanced Business Services

**Emerging Technologies** 

International Business/ Trade

Manufacturing

Bio/Life Sciences

Software

In 5 years, added 55,000+ jobs



































#### Phoenix Biomedical Campus

- UA
- ASU
- TGEN
- Wexford











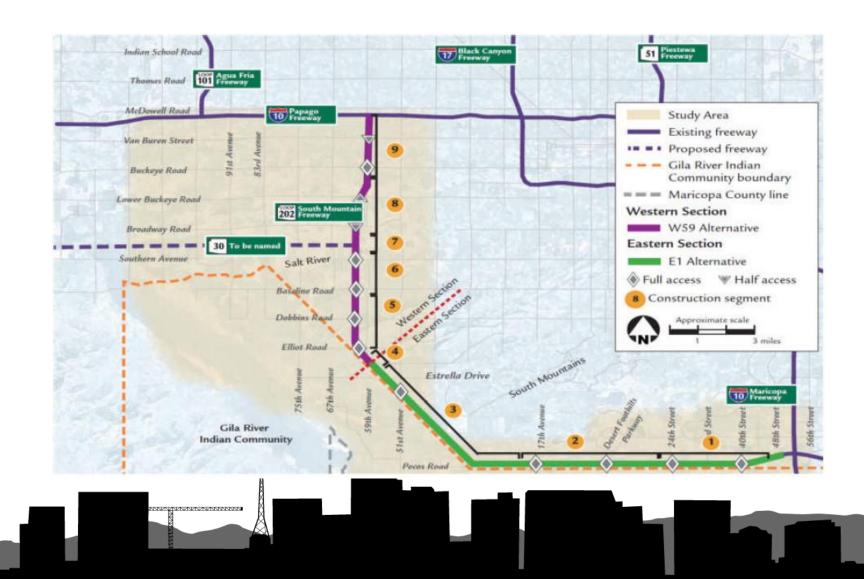


#### Phoenix's Competitive Advantage

Healthcare / Bioscience Financial Services Big Data Cybersecurity Web Development Software Development Aerospace and Defense **Autonomous Vehicles** Entrepreneurship Circular Economy / Sustainability



#### South Mountain Technology Corridor









#### **Arizona Biomedical Corridor**

Partnership between Mayo, ASU and the City of Phoenix

Phase 1:

\$75M

200,000 SF

Health Futures
Campus



#### **Healthcare/Bio Expansions**

- Mayo Hospital
- Banner University Medical Center
- HonorHealth Sonoran Campus
- Barrow's
- St. Joseph's
- Dignity
- MIHS
- Phoenix Children's Hospiţal







# Downtown Growth





6,245

Housing Units
Planned/Under
Construction/Built













#### **Park Central**

Mixed Use Development



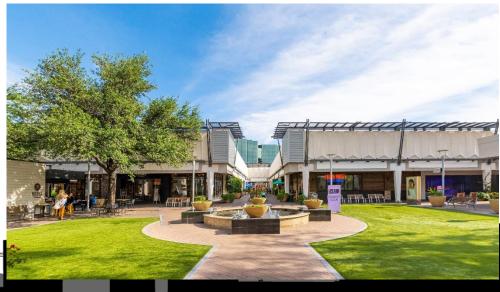


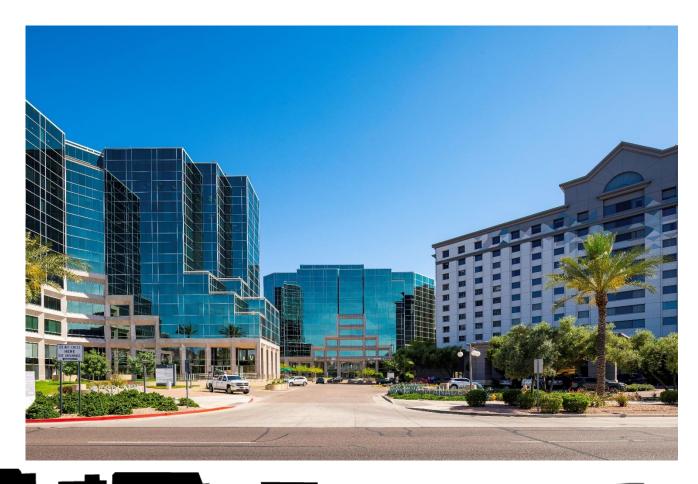
- 540,000 SF Office
- 300,000 SF Medical Office
- Multi-Family
- Potential Future Hotel
- Senior Living
- Parking garage
- \$355 Million
- 15-Year Build-out



# **Biltmore / Colonnade**









# **Deer Valley** "Wall Street West"







# Norterra











# **Desert Ridge**







# Laveen





# Maryvale











# **Arcadia**







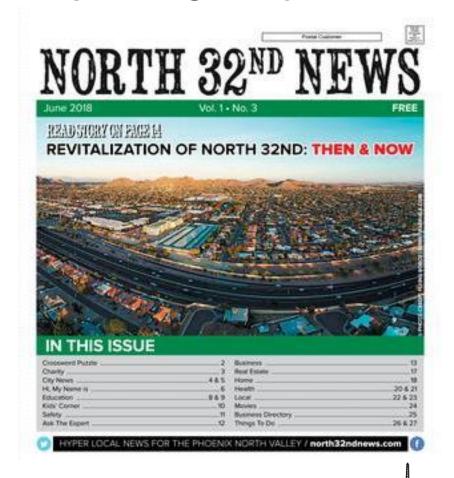








## North 32nd





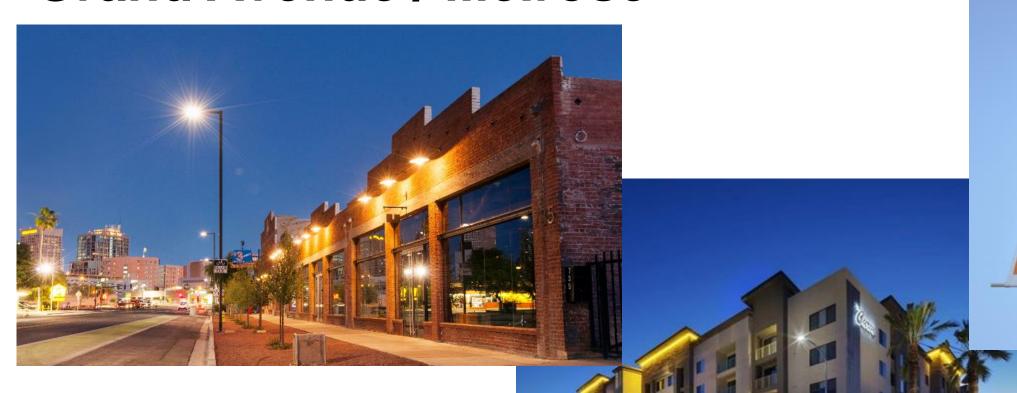






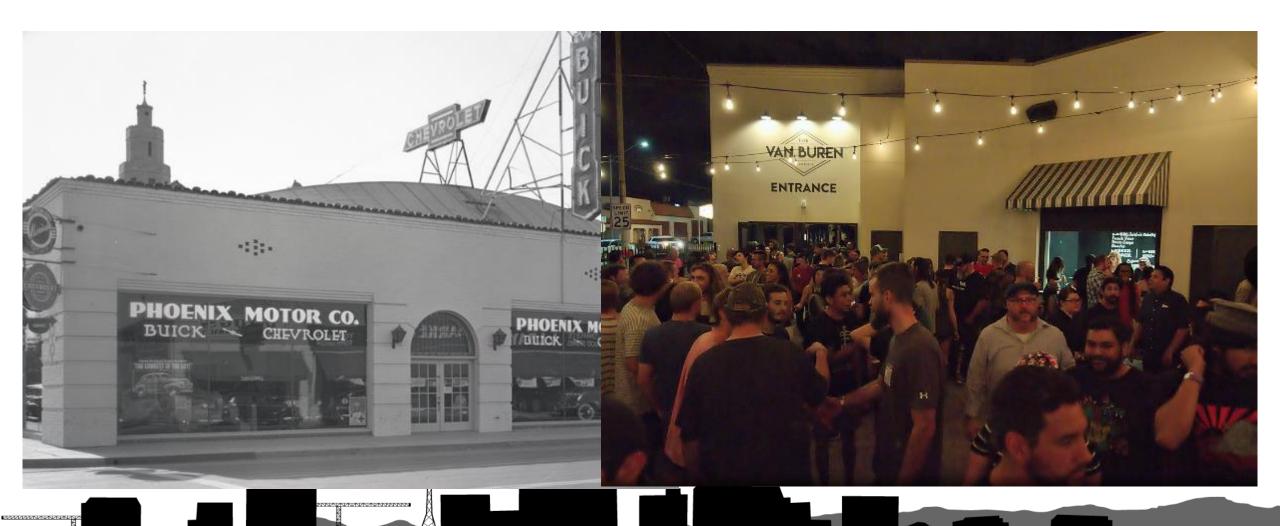
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## **Grand Avenue / Melrose**





## **Historic Preservation**





# Sunnyslope







# **Ahwatukee**













# Metrocenter & PV Mall – Future redevelopment







# **Opportunity Zones**



42 zones

